

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



## LITIGATION

This announcement is made by HMV Digital China Group Limited (the “**Company**”) on a voluntary basis pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the provisions of inside information under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong).

The purpose of this announcement is to keep the shareholders and potential investors of the Company informed of the latest business development of the Company and its subsidiaries (the “**Group**”).

The Company received an originating summons (“**Originating Summons**”) on 13 December 2018 filed by Lei Shing Hong Credit Limited as the plaintiff (“**Plaintiff**”) against (i) Ocean Bridge Investments Limited (ii) King Universe Inc. Limited and (iii) the Company (collectively, the “**Defendants**”) under action number HCMP 2165/2018 (“**Legal Proceedings**”) in the High Court of Hong Kong.

In the Originating Summons, the Plaintiff claim against the Defendants the payment of all monies due to the Plaintiff under the respective covenants contained in a first legal charge dated 18 December 2017 in relation to the property located at Town House No. 6 together with patio and fore court adjoining thereto No. 25 Black’s Link, Hong Kong and car parking space nos. 9 and 10, nos. 1-35 Black’s Link, Hong Kong (“**Property**”).

The Property is being put on sale by the Company in the property market at the moment and the Company is also seeking legal advice in relation to the Legal Proceedings. Further announcement(s) will be made as and when appropriate by the Company to keep its shareholders and investors informed of any significant development of the Legal Proceedings.

By Order of the Board  
**HMV Digital China Group Limited**  
**Shiu Stephen Junior**  
*Chairman*

Hong Kong, 17 December 2018

*As at the date of this announcement, the Board comprises Mr. Shiu Stephen Junior (Chairman), Mr. Sun Lap Key, Christopher, Mr. Lee Wing Ho, Albert and Mr. Cheung Hung Lui as executive Directors; Mr. Chan Chi Ho, Mr. Kam Tik Lun and Ms. Yang Yusi as independent non-executive Directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the GEM website at [www.hkgem.com](http://www.hkgem.com) on the “Latest Company Announcements” page for seven days from the day of its posting and on the website of the Company at [www.china3d8078.com](http://www.china3d8078.com).*