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HMV Digital China Group Limited

HMV 數碼中國集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 8078)

APPOINTMENT AND RESIGNATION OF DIRECTOR

The Board is pleased to announce that Mr. Lee Wing Lun has been appointed as an independent non-executive director, the member of Audit Committee, Remuneration Committee and Nomination Committee of the Company with effect from 15 April 2019.

The Board also announces that Mr. Chan Chi Ho (“**Mr. Chan**”) has resigned as an independent non-executive director, member of Audit Committee, Remuneration Committee and Nomination Committee of the Company with effect from 15 April 2019.

APPOINTMENT OF INDEPENDENT NON-EXECUTIVE DIRECTOR

The Board of Directors (the “**Board**”) of HMV Digital China Group Limited (the “**Company**” together with its subsidiaries, the “**Group**”) is pleased to announce that Mr. Lee Wing Lun (“**Mr. Lee**”) has been appointed as an independent non-executive director, the member of Audit Committee, Remuneration Committee and Nomination Committee of the Company with effect from 15 April 2019.

Mr. Lee, aged 35, is a technical advisor in technology ventures, start-ups and consulting industry. He holds a Bachelor of Computer Engineering from the University of Hong Kong. Mr. Lee is a partner in an information technology company and responsible to provide IT infrastructure services to corporate clients.

Mr. Lee (i) does not hold any positions with the Company or other members of the Group; (ii) has not entered into any service contract with the Company or other members of the Group; (iii) was not connected and has no relationship with any existing or proposed directors, senior management, substantial shareholders, or controlling shareholders of the Company; (iv) is not interested in and does not hold any short position in any shares or underlying shares in or any debentures of the Company or any of its associated corporation within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong); and (v) did not hold any directorship in the last three years in public companies the securities of which are listed on any securities market in Hong Kong or overseas.

Pursuant to the appointment with Mr. Lee, his initial term of service shall be two years commencing from 15 April 2019 and renewable automatically for successive terms of one year thereafter unless terminated three months' notice in writing served by either party. Mr. Lee shall be entitled to receive a director's fee of HK\$150,000 per annum which is determined by the Board by reference to the duties and responsibilities undertaken by him as a director of the Company. In accordance with the bye-laws of the Company, Mr. Lee will hold office until the next annual general meeting of the Company and will then be eligible for re-election; thereafter he will be subject to retirement by rotation at least once every three years at the annual general meetings of the Company since his last re-election.

The Board is not aware of any other information in relation to Mr. Lee that is required to be disclosed pursuant to rule 17.50 (2) of the GEM Listing Rules or any other matter that needs to be brought to the attention of shareholders of the Company in relation to Mr. Lee's appointment.

RESIGNATION OF INDEPENDENT NON-EXECUTIVE DIRECTOR

The Board also announce that Mr. Chan has resigned as an independent non-executive director, member of Audit Committee, Remuneration Committee and Nomination Committee of the Company with effect from 15 April 2019 in order to devote more time to his respective personal businesses.

Mr. Chan has confirmed that he has no disagreement with the Board and there are no matters relating to his resignation that needs to be brought to the attention of the shareholders of the Company.

The Board would like to extend its warm welcome to Mr. Lee for joining the Board and thank Mr. Chan for his past contributions to the Company.

By order of the Board
HMV Digital China Group Limited
Shiu Stephen Junior
Chairman

Hong Kong, 15 April 2019

As at the date of this announcement, the Board comprises Mr. Shiu Stephen Junior (Chairman), Mr. Sun Lap Key, Christopher and Mr. Lee Wing Ho, Albert as executive Directors; Mr. Chan Chi Ho, Mr. Kam Tik Lun, Ms. Yang Yusi and Mr. Lee Wing Lun as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for seven days from the day of its posting and on the website of the Company at www.china3d8078.com.