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**HMV Digital China Group Limited**  
**HMV 數碼中國集團有限公司**  
*(Incorporated in Bermuda with limited liability)*  
**(Stock Code: 8078)**

**COMPLETION OF THE BONUS ISSUE**

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The Board is pleased to announce that the Bonus Issue was completed on 15 February 2017. On the basis of one (1) Bonus Share for every one (1) Share held by the Qualifying Shareholders whose names appear on the register of members of the Company on the Record Date, a total of 5,471,099,035 Bonus Shares were issued on 15 February 2017 pursuant to the Bonus Issue.

References are made to the announcement of the HMV Digital China Group Limited (the “**Company**”) dated 9 December 2016, 30 December 2016 and the circular of the Company dated 13 January 2017 (the “**Circular**”) in relation to, among other things, the Bonus Issue. Unless otherwise defined, capitalised terms used herein shall have the same meaning as defined in the Circular.

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By Order of the Board  
**HMV Digital China Group Limited**  
**Shiu Stephen Junior**  
*Chairman*

Hong Kong, 15 February 2017

*As at the date of this announcement, the Board comprises Mr. Shiu Stephen Junior (Chairman), Ms. Li Mau (Co-Chairman), Mr. Sun Lap Key, Christopher, Mr. Lee Wing Ho, Albert and Mr. Ho Gilbert Chi Hang as executive Directors; Mr. Wu King Shiu, Kelvin as non-executive director; Mr. Chan Chi Ho, Mr. Kam Tik Lun and Mr. Tam Kwok Ming, Banny as independent non-executive Directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the GEM website at [www.hkgem.com](http://www.hkgem.com) on the "Latest Company Announcements" page for seven days from the day of its posting and on the website of the Company at [www.china3d8078.com](http://www.china3d8078.com).*