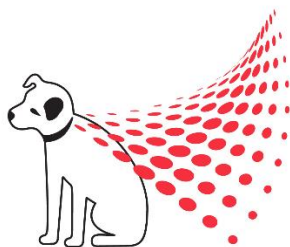


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hmv 數碼中國集團
Digital China Group

HMV Digital China Group Limited

HMV 數碼中國集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 8078)

**CLARIFICATION ANNOUNCEMENT -
DISCLOSEABLE TRANSACTION IN RELATION TO
THE ACQUISITION OF ANYPLEX HONG KONG LIMITED
AND
ISSUE OF CONSIDERATION SHARES UNDER SPECIFIC MANDATE**

Reference is made to the circular of HMV Digital China Group Limited (the “**Company**”) dated 23 January 2017 (the “**Circular**”) relating to the acquisition of Anyplex Hong Kong Limited. Capitalised terms used herein shall have the same meanings as defined in the Circular.

The Board would like to clarify that for the purpose of ascertaining the members’ entitlement to attend and vote at the SGM, all transfer documents accompanied by the relevant share certificates must be lodged with the Company’s branch share registrar in Hong Kong, Tricor Secretaries Limited at level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong, no later than 4:30 p.m. on Tuesday, 7 February 2017.

By Order of the Board
HMV Digital China Group Limited
Shiu Stephen Junior
Chairman

Hong Kong, 24 January 2017

As at the date of this announcement, the Board comprises Mr. Shiu Stephen Junior (Chairman) and Mr. Sun Lap Key, Christopher, Mr. Lee Wing Ho, Albert, Mr. Ho Gilbert Chi Hang and Ms. Li Mau as executive Directors; Mr. Wu King Shiu, Kelvin as non-executive director; Mr. Chan Chi Ho, Mr. Kam Tik Lun and Mr. Tam Kwok Ming, Banny as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for seven days from the day of its posting and on the website of the Company at www.china3d8078.com.